

IMPORTANT NOTE:

- The ETF aims to provide investment results that, before fees and expenses, closely correspond to the performance of the S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index (Net Total Return) ("Index").
- Investment involves risk, including the loss of principal. Investors should refer to the prospectus of Samsung S&P High Dividend APAC ex NZ REITs ETF (the "ETF") for details, including the risk factors. Investors should not base investment decisions on this material alone. Historical performance does not indicate future performance.
- The ETF could be subject to certain key risks such as risks of Asia Pacific market real estate sector concentration risks; Risk associated with investments in REITs; Real estate sector risk; Asia Pacific market risks; New index risks; Other currency distribution risks; Multi-counter risks, etc.
- The Manager may at its discretion pay distributions out of capital, or effectively out of capital, of the ETF, amounting to a return or withdrawal of part of an investor's original investment or from any capital gains attributable to that original investment, resulting in an immediate reduction of the NAV per unit.

Samsung S&P High Dividend APAC ex NZ REITs ETF

3187 HKD counter / 9187 USD counter



FUND INFORMATION

ETF NAME

- Samsung S&P High Dividend APAC ex NZ REITs ETF

BENCHMARK

- S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index (Net Total Return)

STRATEGY

- Primarily Full Replication, Manager may pursue Representative Sampling Replication

MANAGEMENT FEE

- 0.65% p.a.

LISTING DATE

- 15 October 2020

DISTRIBUTION POLICY

- Semi-annually (Usually in June and December) subject to Manager's discretion. There would be no dividend payout in December 2020.

PARTICIPATION DEALER

- ABN AMRO Clearing Hong Kong Limited
- Citigroup Global Markets Asia Limited
- Deutsche Securities Asia Limited
- Merrill Lynch Asia Pacific Limited
- Phillip Securities (Hong Kong) Limited

MARKET MAKER

- Optiver Trading Hong Kong Ltd.
- Phillip Securities Pte Ltd.
- Flow Traders Hong Kong Limited

EXCHANGE

- HKEX – Main Board

TRADING CURRENCY

- 3187 – HKD / 9187 – USD

TRADE LOT

- 200 units

CREATION/REDEMPTION SIZE

- 200,000 units (or multiples thereof)



INVESTMENT STRATEGY

30 REITs listed in developed markets across Asia Pacific (excluding New Zealand) with the highest trailing 12-month dividend yield¹.

KEY FEATURES

- **First** REITs ETF in Hong Kong
- Provides attractive dividend income¹ in a low-yield environment. Latest index indicated yield was 5.94%² as of 30 Oct 2020
- Holdings are diversified across multiple sectors from office and apartment buildings to hotels, warehouses, hospitals, shopping centers, parking lots, etc. with business spanning from just Asia to US and Europe.
- Provides a low-cost tool to conveniently invest in the property market across multiple geo-markets
- Low correlation with broad market indices historically
- Captures the potential post COVID-19 rebound

¹Based on index methodology of S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index (Net Total Return) compiled by S&P Dow Jones Indices. A positive distribution yield does not imply a positive return.

² Source: S&P Dow Jones Indices, 30 Oct 2020



GICS SUB INDUSTRY BREAKDOWN

GICS : Global Industry Classification Standard

GICS Sub Industry	Index Weight
Retail REITs	47.02%
Diversified REITs	26.93%
Office REITs	10.62%
Hotel & Resort REITs	5.16%
Industrial REITs	10.27%

Source: S&P Dow Jones Indices, Bloomberg, as of 30 Oct 2020

LISTING PLACE BREAKDOWN

LISTING PLACE	Index Weight
Australia	32.52%
Japan	31.48%
Singapore	26.11%
Hong Kong	9.90%

Source: S&P Dow Jones Indices, Bloomberg, as of 30 Oct 2020

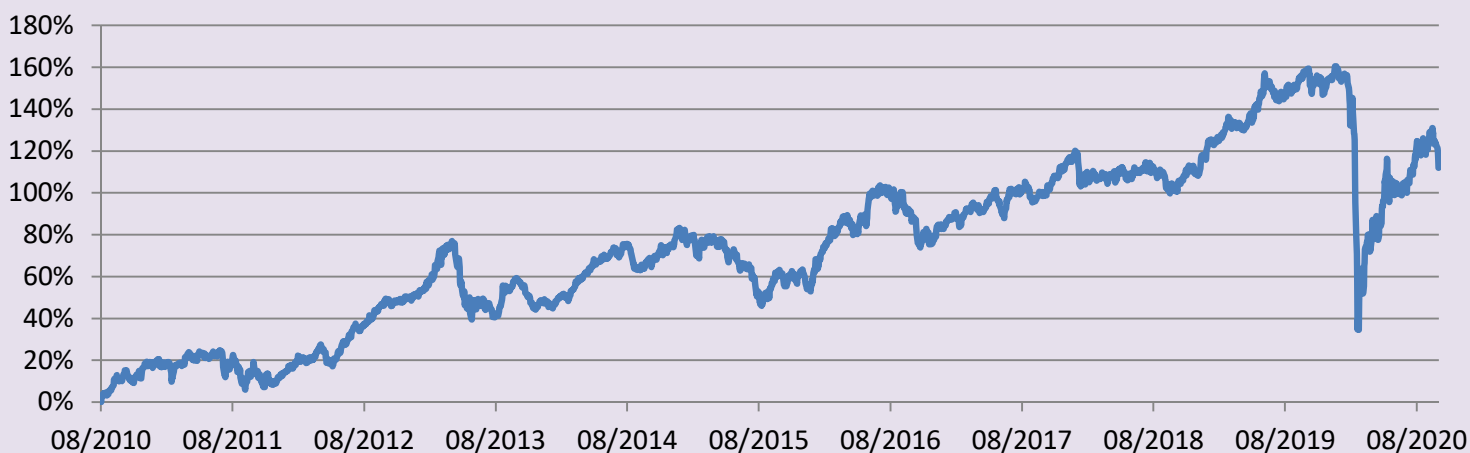
INDEX PERFORMANCE

TOP 10 INDEX CONSTITUENTS

REIT Name	Listing Place	Index Weight
Stockland	Australia	11.98%
Fortune REIT	Hong Kong	9.90%
CapitaLand Mall Trust REIT	Singapore	8.77%
Japan Retail Fund Investment JREIT	Japan	6.47%
Vicinity Centres	Australia	6.08%
United Urban Investment Corp	Japan	5.74%
Mapletree Industrial Trust	Singapore	5.68%
Frasers Logistics & Commercial	Singapore	3.66%
Invincible Investment Corp	Japan	3.35%
Shopping Centres Australasia Property Group	Australia	3.25%

Source: S&P Dow Jones Indices, Bloomberg, as of 30 Oct 2020

Cumulative Return of S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index (Net Total Return)



Period	1 Month	3 Months	6 Months	1 Year	Calendar Year		
					2018	2019	2020 YTD
Returns (%)	-3.95%	4.24%	13.37%	-17.68%	-2.16%	21.72%	-16.55%

Source: S&P Dow Jones Indices, Bloomberg, as of 30 Oct 2020

Disclaimer:

- This material is prepared by Samsung Asset Management (Hong Kong) Limited and has not been reviewed by the Securities and Futures Commission ("SFC"). If you are in any doubt about the content of this material, please seek independent financial advice.
- The "S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index" is a product of S&P Dow Jones Indices LLC or its affiliates ("SPDJ") and has been licensed for use by Samsung Asset Management (Hong Kong) Limited ("SAMHK"). Standard & Poor's® and S&P® are registered trademarks of Standard & Poor's Financial Services LLC ("S&P"); Dow Jones® is a registered trademark of Dow Jones Trademark Holdings LLC ("Dow Jones"); and these trademarks have been licensed for use by SPDJI and sublicensed for certain purposes by SAMHK. SAMHK's Samsung S&P High Dividend APAC ex NZ REITs ETF is not sponsored, endorsed, sold or promoted by SPDJI, Dow Jones, S&P, their respective affiliates, and none of such parties make any representation regarding the advisability of investing in such product(s) nor do they have any liability for any errors, omissions, or interruptions of the S&P High Yield Asia Pacific-Ex New Zealand REITs Select Index.